

SILVERLINE INVESTMENT AND FINANCE PRIVATE LIMITED

CIN: U64990TS2023PTC171308

Appendix : AB

Date: 12th April, 2024

To
The Manager,
Department of Corporate Services (Listing),
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001

Dear Sir / Madam,

Sub: Confirmation on compliance with applicable valuation standards – Reg.

Ref: 1) Our Application dated 22nd March 2024 seeking NOC from BSE Limited
2) Your e-mail dated 3rd April 2024 seeking additional documents on the captioned subject

This is to confirm that:

The Valuation done for the Scheme of Arrangement between M/s. Silverline Investment and Finance Private Limited (“Transferor Company”), M/s. Nspira Management Services Private Limited (“Transferee Company”), and their respective Shareholders and Creditors, by Ms. Annamreddy Sravanthi, Registered Valuer, as applicable, as per Para (5) of Part I of SEBI Circular no. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2022/156 dated November 17, 2022 [“SEBI Circular”], **is in accordance with applicable valuation standards.**

For Silverline Investment and Finance Private Limited

Fahim Aslam Khan
Compliance Officer
Membership No.: ACS 20663